

## LETTER OF AUTHORIZATION FROM DONOR TO BROKER

To initiate the in-kind donation, kindly complete and sign this form and provide it to your broker. Please fax/email a copy of the completed form to Family & Children's Services to the attention of Jullie Pfeffer at 519-576-4709 [JulliePfeffer@facswaterloo.org](mailto:JulliePfeffer@facswaterloo.org) and The RaelLipskie Partnership attention Donations Coordinator at 519-578-7269 [rlic@raelipskie.com](mailto:rlic@raelipskie.com).

Please be advised that the value of the donation receipt will be based on the closing price of the security on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Canada Revenue Agency Regulations.

### **Transfer From:**

Delivering Institution: \_\_\_\_\_

Account #: \_\_\_\_\_

Account Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Broker's Phone Number: \_\_\_\_\_

Broker's Email: \_\_\_\_\_

Shares/Units	Security Description	CUSIP/ISM

### **Transfer To:**

Receiving Inst.: NBCN Inc.

Account Name: Family & Children's Services of the Waterloo Region Foundation

Account #: 6C8G8JA

FINS Number: T080

DTC Number: 5008

CUID Code: NBCS

Charitable Business Number: 8853 46817 RR0001

Contact: The RaelLipskie Partnership, Private Wealth Management

Attn: Donations Coordinator

Tel: 1-888-578-7542 or 519-578-6849, Kitchener-Waterloo

Fax: 519-578-7269

Email: [rlic@raelipskie.com](mailto:rlic@raelipskie.com)

**Please forward a donation receipt in the name of:**

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_